Shells for TEX

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Abstract

This is a review of two 'shell' programs for emTEX, the PC-TEX implementation of Eberhard Mattes. The 'shells' provide an integrated development environment for making TEX documents. The two 'shells' presented here are TEXSHELL by Jürgen Schlegelmilch, and ΔTEX by Wietse Dol, Erik Frambach and Maarten van der Vlerk.

1 Introduction

The well-known emTEX package of Eberhard Mattes has brought TEX and its companions into the reach of the PC-compatible computers. Besides a good implementation of TEX and METAFONT (even for various processors like 8088, 80168 and 80386, which make use of additional features like 'protected mode', and special 'big' versions), emTEX offers an excellent previewer, which works on various graphic screens from Hercules to (S)VGA. There are also printer drivers for HP Laserjet and for nearly all dot matrix printers (by making a little configuration .dot file). A dozen of handy utilities come with the package, like BiBTEX, MakeIndx, TEXcad, mfjob.

Because this is a collection of various programs, some way of integration must be found, especially for users who want to make TEX their main document preparation system, and do not want to be bothered by MS-DOS commands. Furthermore, an integrated environment consisting of an editor with function keys for the various TEX operations and utilities would greatly improve the acceptation of TEX by a large group of users, especially in 'WORDPERFECT country: The Netherlands'.

I reviewed the two environments by installing them on my home emTEX installation, and on a 'clean 1990 emTEX distribution'. The latter is the distribution of 6 high-density disks of emTEX, as it was released in 1990. Since, there have been various updates on several programs, but more about that later. My own emTEX distribution runs on a 386/25Mhz clone, and is upto-date, with the beta-test releases of TEX, dvidrv and METAFONT installed. I also installed babel and NFSS, and a large collection of fonts, and the AM-SPELL spell checker. The packages were also tested on a 286/8Mhz clone with Hercules display. After installation, I used the two environments to make some documents (including this one).

2 TEXShell

TEXSHELL is an integrated environment for the emTEX family, authored by Jürgen Schlegelmilch. It is based on Borland's Turbo Vision, and it looks a lot like the integrated environment of Borland's programming languages like TURBO C and TURBO PASCAL. Version 2.6 comes in a .ZIP archive of 619 kilobytes. It can be obtained from various FTP-servers, like ftp.uni-stuttgart.de. The archive contains a German and an English version. Version 2.6 is released in september 1993. Most of the evaluation is based on version 2.5.2.

2.1 Installation

The installation is simple: unzip the archive and the files will be placed in the correct directory in the \emtex hierarchy. Then the file \emtex\TEXSHELL.CFG must be edited to record the drive on which it is installed. It is possible to install TEXSHELL in a userdefined directory, but this is not recommended. No files of the already installed emTEX need to be changed. Start the program with

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c:\emtex> texshell
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Now the TEXSHELL manual advises to check the *Options* menu, to examine and adjust the other options to your own needs. The *Options* menu has a consistency check built in: if you enter something impossible (a reference to a program you do not have, or an incorrect path name), the input window will not disappear, and the cursor keeps blinking on the error. The preloaded configuration is sufficient for a base installation of emTEX (i.e. the '1990' distribution, with the german format files).

2.2 Customization

If you want to change the external commands, or install new ones, you have to dig into the manual. TEXSHELL is very powerful in calling external programs, but it takes some study to understand how to make such a call.

There are a few predefined menu options for the 'standard' emTEX utilities such as dvidrv, BiBTEX, TEXcad, MakeIndx, these also have their own predefined 'hotkeys'. With respect to the dvi-drivers: it is possible to install a screen previewer, a draft and a final printer (in most cases: dviscr, dvidot, dvihplj). This flaw has been corrected in version 2.6: here you can install up to 32 printing devices, and a screen previewer. There is also a *User* menu, where you can install your own programs: I tested this with AMSPELL.

For all external programs, the installation procedure is the same: you can choose from a series of *templates* to construct a command-line to call external programs like TEX itself, dviscr, dvidot and so on. These 'templates' depend on the filename being edited, the format file used (TEX, LATEX) and various directory names you can install in the *Options* menu. Furthermore, you can assign an *environment* to each call. Settings in this environments are provided as DOS environment variables to the program when it is called from TEXSHELL. If you call a batch file as external command, the COMSPEC variable must be set in the environment (this is not mentioned in the manual)! The process of installing your own tools is tedious, and there are a few caveats.

For the 'bare metal hackers': the configuration file TEXSHELL.CFG is a plain ASCII file. It looks a lot like a Windows .INI file, and you can edit it to your wishes.

2.3 Editor

The editor provided by TEXSHELL is much like a standard TURBO PASCAL/TURBO C editor. The command structure is like old Wordstar with its Ctrl-K and Ctrl-Q commands, it works very quickly. The editor has a limit of 64 kilobytes per file, but it may have several files opened at the same time. It is possible to transfer text from one file to another using a clipboard and cut-n-paste. There are 10 function keys to put macros under. The editor provides wordwrap, but there is no way to make this the default. It also provides full mouse support for pointing the cursor, moving, sizing, closing windows and menu bar selection.

The package looks very colorful. On the slow machine with the Hercules display, the default 'colors' do not look very well. A little playing with the 'color customization' menu improved things a lot, but the program does not recognize monochrome displays.

There is a nice edit file selection scheme, which again much resembles the one used in TURBO PASCAL. The editor provides a 'primary' TEX file: when TEX is run, it starts with this file. TEXSHELL records its configuration together with the primary file, by writing a .DSK file.

2.4 Compile and preview

There is a menu *TeX* on the menu bar which gives access to these functions. Most of them have a 'hotkey'. A very nice feature is an separate menu to view the log file of the command just executed in a *Log Window*, varying from TEX to previewer and BiBTEX. The 'e' option of TEX (provided when there is an error) is fully implemented, and with Ctrl-Q E / Ctrl-Q W you can go to the next/previous TEX error or warning! You can also use the *Log Window* to find out from which file an error originated, by point-and-shoot on the errors in the log file. Great if you are editing a big document, or are playing around with user-written style files.

The previewer can be operated by a 'hotkey' without any problems (only the installation of mfjob took some time, but everything works fine).

2.5 Help system

F1 gives context sensitive help: it provides help for the function you have selected. There is 'help on Help' and with Sft-F1 you can browse through an index and view the whole help file. The help files are in English or German. There is also online T_EX help: in an edit window you can put the cursor on a T_EX command, and get help on that command with Ctrl-F1.

2.6 Manuals

The T_EXSHELL manual seems to be 'not yet ready'. It is more a listing of all the features of every window. It contains a little section on what files you should have, and how to install T_EXSHELL. Then there is a extended explanation of the use of *templates* and *environments*, and how to install new commands. The last section of the manual explains how to use T_EXSHELL: it is a list of command grouped per menu on the menu bar, and a list of the editor functions. Everything is documented, but there is no such thing as a 'guided tour'. There is an appendix containing a revision history.

2.7 Miscellaneous

This section contains a few remarks on other features of the system.

- Installation of new format files is simple when you have generated the appropriate .FMT files. However, it is not possible to assign emTEX command line options to each format file. Version 2.6 has a new option to do this, but you can also work around it with batch files.
- TEXSHELL provides good printing support. Before printing there is a menu to enter first and last page, and the number of pages to print. The 'complete' print job is given as a default. You can enter your own dvidrv options (if you want to print two A5 sheets sideways).
- TEXSHELL provides no spelling support. With some effort, I managed to install AMSPELL in TEXSHELL, using the *User* menu and a couple of batch files. AMSPELL provides all spelling checking you want.

- TEXSHELL does not support METAFONT when run 'stand-alone' You then have to install it in a batch file in the User menu. METAFONT is supported through mf job for automatic font generation.
- I had to change the 'default' TEXSHELL.CFG to customize it to my needs (installed AMSPELL, METAFONT, mfjob, BiBDB). Contact me for copies of the TEXSHELL.CFG) file.

$3 4T_{EX}$

4TEX is authored by Wietse Dol, Erik Frambach and Maarten van der Vlerk, from the University of Groningen. This integrated environment is based on JP Softwares 4DOS and SemWares QEDIT. The system is a large collection of 4DOS 'batch' .BTM files, which perform the various file-handling actions and call the programs from the emTEX collection. To make the system work nice, the authors have written several little utility programs to perform selection functions. The system was written to operate in networked environments, where the emTEX files are placed on a Novell network server, and the users run the programs from the network disk. The review is based on version 2.15 of 4TFX. I will make some references to version 2.20: this is a ' β test-version' for the upcoming version 3.0 of 4TEX.

3.1 Installation

4TEX was founded as a 'complete' system, containing the complete emTFX package, AMSPELL GHOSTSCRIPT and so on. The archive obelix.icce.rug.nl in Groningen has organized the package in several parts: take a look at the various .TXT files. The shell itself hides in 4TEX. ARJ. This package is intended for use on an existing 'standard' emTEX installation. It is about 3 megabytes, and contains the 4DOS . BTM files, updates to various emTEX utilities, and the shareware distributions of PKZIP, QEDIT and 4DOS version 4. As a bonus, over a 100 new style files will flood your \emtex\texinput directory. The 4TEX shell itself is about 300 'compressed' kilobytes, and the 'isolated' shell can be installed on an existing emTFX installation.

Installation is done as follows:

- Unpack the archive in the root of your emT_FX drive with c: arj x -v a:4texupgr.arj. The use of ARJ is necessary because the archive spans more than one floppy (and ARJ compresses better than PKZIP 1.1). The whole package is put into the right directories.
- Some emTEX files must be deleted or moved: the 'compilers' tex.exe, btex.exe etc. must be moved to c:\emtex\compilers, and the utility programs bibtex.exe, texchk.exe, toc:\emtex\utils.
- You must put 'LASTDRIVE=T' in your CONFIG.SYS
- You must edit c:\emtex\btm\system.set

and c:\emtex\btm\texuser.set to configure the system to your needs. If you have a 'standard' emTEX, you don't have to touch system.set. In texuser.set you have to set your personal defaults. Both files provide extended comments on each of the options, but they are quite long at first sight.

The system is started with c:\emtex\btm> tex

There are two batch files tex.bat and tex.btm: if you are already running 4DOS, it will not load it again (However, there are some restrictions to your personal 4DOS.INI file, and you must have loaded KSTACK). If you are running MS-DOS or DRDOS, a new 4DOS command shell will be loaded with the right settings. After a while, the main menu of 4DOS is presented.

3.2 Customization

All customization of 4TEX is done via the configuration files texuser.set and system.set. There is not much need for the possibility to install 'own' utilities, because there are a lot of utilities predefined, like GHOSTSCRIPT, various graphics utilities like BM2FONT, bibliography maintenance with BiBTEX and BiBDB, spelling check with AMSPELL and much, much more. Even some commercial software like WORD FINDER and EUROGLOT is supported. However, recent versions of 4TEX do offer the opportunity to install own utilities, in user-defined menus.

A system that is made out of 'human-readable' batch files (.BTM) is a paradise for 'hackers': if you study the manual of 4DOS (included in the distribution), you can add your own enhancements to the system. Not recommended to keep compatibility with the official release, but hard to resist.

3.3 Editor

The editor of the 4TEX system is the shareware editor QEDIT. The authors have defined a set of macros to use with QEDIT. These extra macros provide 'hotkeys' to start the emTEX 'compiler' and the previewer, to start the AMSPELL spell checker, the BiBDB bibliography database program.

An editor help screen is brought up by F1, and it shows the standard QEDIT editor commands, as well as the special extensions. The QEDIT editor is capable of having more files open at the same time. Spell-checking is done by AMSPELL on a word basis in the editor, or on file basis from the main menu. Before AMSPELL is started, you can choose your language.

The mouse is supported in the QEDIT editor for cursor pointing, block definition and window switching. In makeindx.exe, texcad.exe, texchk.exe the main menus, the mouse can be used to point to menu choices. 4TEX also provides the 'primary file' system as described in TEXSHELL. It also records its configuration together with the primary file, using the extension . OPT.

3.4 Compile and preview

The emTEX 'compilers' are started from the main menu in most cases. There are also 'hotkeys' to start them from the editor. A nice option is to start the emTEX compiler and previewer from the editor with a block selected: then only that block of text is TEXed and shown. 4TEX is intelligent about choosing the right document-styles for such a text block: it examines the primary file and puts its preamble together with a surrounding \begin{document} and \end{document} around the text block. The error processing is not as good as that of TEXSHELL: the `e' option works, and you can view the log files, but that is all. The error checking will be improved in version 3, according to the authors.

The complete 4TEX system comes with IATEX format files with babel and NFSS installed. The format file contains hyphenation patterns for English, German, French and Dutch. In emTEX's memory organization, they set aside 65K words for hyphenation patterns where 36K should be enough according to my information. This leaves little main memory to do the real TEX jobs in (like processing elaborate tables and figures). So the notorious message TeX capacity exceeded appears (too) soon.... Version 2.20 has the capability to generate new formats 'on the fly' where you can choose the languages to include from a menu. It then makes a format with just enough space for the hyphenation patterns you choose. A TEX with 7 languages loaded is possible!

3.5 Help system

4TEX provides two different help systems. First, there is help available for each of the menus of the system explaining the various options in short. Second, there is a good 'online' TEXhelp system called TEXHELP. This is a popup command which you can access everywhere with Alt-F2, Alt-F3, Alt-F4. It provides help on the TEX command the cursor is on, and you can navigate through its index. TEXHELP is a TSR program, taking 9 Kb of main memory, and 250 Kb EMS / disk swap space. The help is in English, but it is possible to install a help file in a different language.

3.6 Manuals

The $4T_EX$ manuals are very elaborate. In fact, they provide information on every aspect of the whole emT_EX system, and all its utilities. Chapter 2 is fully devoted to using $4T_EX$ itself, and to install it. It contains a section of format-file generation, and installing babel and NFSS.

Then the manual covers the following topics in brief, concise sections: the emTEX 'compilers' themselves, the dvidrv programs, Postscript, bibliography and

index support, the AMSPELL spell-checker, a section on importing graphics in various ways (TEXcad, BM2FONT), some miscellaneous utilities like detex, the TSR programs like TEXHELP and commercially available translation programs, and finally something about fonts and METAFONT/mfjob font generation. This is more than a manual, it is an example of how a 'local guide' should look like.

The manual concludes with a list of sources for more information, like TEX users groups (TUG, NTG), and distribution lists (TEX-NL). An extended bibliography for further reading is added.

3.7 Miscellaneous

• 4TEX provides support for different types of printers. The printer type can be chosen from a menu in the *Output* menu. There it is also possible to enter the printer port, first and last page, and the number of pages to print. You can enter your own dvidrv options Postscript printers are supported via dvips, and even the use of GHOSTSCRIPT to get the postscript files on a simpler printer is possible (not tested).

In earlier versions, the printer support was poor, especially for matrix printers: only a 9-pin was supported, and there was no opportunity to install user-defined printers. This was reported to the author, together with a proposal for a better way to do it (Δ EX hacking is easy). Version 2.20 contains much better printer support.

- 4TEX provides an extra *Graphics* menu where you can do all types of conversions of pictures to get them into your TEX documents, provided the necessary programs are installed. It also provides extra *BiBTEX* and *MakeIndx* menus to manage bibliography databases and automatic indexing.
- Because 4TEX was initially developed to run on a network, there is an extra menu called *TEXbatch*. Here you can send print jobs to network printers and batch TEX jobs to fast computers on the network.

4 Conclusions

To conclude this review I give a short 'pro-and-con' list for both systems. First I want to remark that the authors of both systems did a good job, and that the systems are still in a development phase. The use of a 'shell' around the emTeX system is very useful, and it can speed up things even for experienced TeX users. It is also a step on the way to make TeX more attractable to the 'average WORDPERFECT user', and to a TeX 'beginners package'. Some attention must be given to the fact that TeX 'beginners' should not be bothered by lengthy installation procedures: it should be 'plug-and-play'. TEXSHELL in brief:

- + The use of Turbo Vision gives TEXSHELL a professional look.
- + There is an excellent system of tracing TEX errors in your file.
- + The package is rather small (about 300K).
- + Powerful mechanism to call external programs.
- + The package is reasonably fast, even on slow machines.
- Hard to configure. A major drawback, if there is a 'universal' TEXSHELL.CFG file which covers the complete emT_EX distribution and some related things, this would ease the installation in a great way.
- Lacks 'integration' of some utilities like AMSPELL.
- The manual needs some rewriting (especially if it is going to be used as a beginners guide).

4TEX in brief:

- + The package covers almost everything in the emTeX package, and even more.
- + Excellent manual, discusses also the emTEX utilities.
- + The TEX help is given by a stand-alone TSR program.
- $+ \ \ Spell-checking with \ \ AMSPELL \ is an integrated part.$
- $-\,$ The package is slow (annoying on the 286 clone).
- The package is rather bulky, because it is packed with a lot of other stuff. The shell itself is 300K.
- Installation procedure is elaborate.
- The use of 'human-readable' programs makes the system vulnerable to users who 'customize' it by changing the program itself. But this also may be an advantage...